

PRESS RELEASE

MARZOCCHI POMPE S.P.A. ADMITTED TO TRADING ON THE AIM ITALIA MARKET

SUCCESSFULLY COMPLETED THE OFFER OF N. 1,538,750 SHARES

**DEMAND, BY INSTITUTIONAL AND FOREIGN INVESTORS,
EXCEEDS THE OFFER FOR MORE THAN 1.25 TIMES**

START OF NEGOTIATIONS SCHEDULED FOR 16 JULY 2019

Bologna, 12 July 2019 – Marzocchi Pompe S.p.A. (the "**Company**" or "**Marzocchi Pompe**") informs that, today, Borsa Italiana S.p.A. issued the Notice regarding the admission to trading of Marzocchi Pompe ordinary shares on the AIM Italia / Alternative Investments Market, organized and managed by Borsa Italiana.

The listing was carried out following a total placement of n. 1,538,750 ordinary shares placed at a price of € 5.20 per share for a value of € 8,001,500 of which:

- 1,361,000 ordinary shares resulting from the capital increase destined for Italian and foreign institutional and professional investors for a value of Euro 7,077,200
- 177,750 ordinary shares arising from the capital increase intended for retail investors, including employees and former employees of the company for a value of Euro 924,300

The company's share capital following the placement is composed of n. 6,538,750 ordinary shares with no nominal value. Based on the offer price, the capitalization of Marzocchi Pompe S.p.A at the time of admission is approximately Euro 34 million. The free float is equal to 23.5% of the Company's share capital.

The trading start date is scheduled for 16 July 2019.

As part of the procedure for admission to trading on AIM Italia, Marzocchi Pompe is assisted by **EnVent Capital Markets**, as Nominated Advisor and Global Coordinator, by **MAINFIRST BANK** as Co-Global Coordinator, by the financial advisor **Crosar Capital**, by the law firm **Bovesi and Partners**, **PWC** as audit firm, **Terrin Associati** as tax consultant, **CDR Communication** as Investor and Media Relations consultants, and by Mr. Matteo Tamburini of **Studio Gnudi** as Consultant of the Marzocchi Family.

The Admission Document is available at the Company's registered office and in the Investor relations section of the website <http://www.marzocchipompe.com>. It is also noted that, for the transmission and storage of Regulated Information, the Company uses the 1INFO distribution system, managed by Computershare S.p.A. with registered office in Milan, via Lorenzo Mascheroni 19 and authorized by CONSOB.

The ISIN code of the ordinary shares is IT0004376858.

Marzocchi Pompe S.p.A.

Marzocchi Pompe is a leading company in the design, production and marketing of high-performance gear pumps and motors, which are used in various fields: industrial, mobile and automotive. 2018 closed with approximately € 42.7 million in sales revenues. Founded in 1949, it is controlled by the Marzocchi family, which holds the majority of the shares and is present in the company with Paolo Marzocchi, President, and his son Carlo, in the Technical Area. The shareholding structure also includes CEO Gabriele Bonfiglioli and four other managers. The production is carried out entirely in Italy in the two locations of Casalecchio di Reno (BO) and Zola Predosa (BO). Marzocchi Pompe is present in over 50 countries through an international distribution network.

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