

## PRESS RELEASE

**MARZOCCHI POMPE: ORDINARY SHAREHOLDERS' MEETING**

- **APPROVES FINANCIAL STATEMENTS AT 31 DECEMBER 2025 AND DISTRIBUTION OF A GROSS ORDINARY DIVIDEND OF € 0.06 PER SHARE**
- **AUTHORIZES NEW PLAN FOR PURCHASE AND DISPOSAL OF TREASURY SHARES UPON REVOCATION OF THE PREVIOUS AUTHORIZATION**
- **INITIATES THE SHARE BUYBACK PLAN AND APPOINTS INTEGRAE SIM AS INTERMEDIARY**

*Bologna, 29 April 2026* - Marzocchi Pompe S.p.A. (EGM:MARP), a leading company in the design, manufacturing, and marketing of high-performance gear pumps and motors (the "**Company**"), announces that the Ordinary Shareholders' Meeting, under the chairmanship of Paolo Marzocchi, met today in first call and approved the following items on the agenda:

**1 - Approval of the Financial Statements at 31 December 2025 and presentation of the Group's consolidated financial statements at 31 December 2025**

The Shareholders' Meeting approved the financial statements of Marzocchi Pompe S.p.A. and reviewed the consolidated financial statements for the year ending 31 December 2025, as approved by the Board of Directors on 27 March 2026.

Main income and financial results of the **Parent Company** at 31 December 2025 as per the financial statements:

- Total Revenue: € 35.2 million vs € 37.8 million in 2024
- Adjusted EBITDA<sup>1</sup>: € 2.3 million vs € 2.5 million at 31 December 2024
- Adjusted EBITDA Margin<sup>2</sup>: 6.81% vs. 6.98% in 2024
- Net Result: € -0.74 million vs € 0.03 million in 2024
- Adjusted Net Financial Debt<sup>3</sup>: € 5.7 million vs. € 4.0 million at end 2024

The following are the key **consolidated** income and financial indicators at 31 December 2025:

- Total Revenue: € 37.1 million vs € 40.0 million in 2024
- Adjusted EBITDA<sup>1</sup>: € 3.46 million vs € 3.63 million at 31 December 2024
- Adjusted EBITDA Margin<sup>2</sup>: 9.45% vs. 9.45% in 2024

<sup>1</sup> Calculated by excluding only non-recurring costs for severance incentives of € 0.96 million

<sup>2</sup> Calculated on Revenue from production and sales, defined as the algebraic sum of revenue from sales and the change (positive or negative) in work in progress and finished products

<sup>3</sup> Net of € 2.0 million of three- and six-month restricted savings bank deposits (€ 5.0 million in 2024) reclassified under other receivables in current assets

- Net Result: € -0.55 million vs € 0.33 million in 2024
- Adjusted Net Financial Debt<sup>4</sup>: € 7.7 million, debt steady vs. first half 2025 and up 34% vs. end-2024 figure (€ 5.8 million)

## 2 - Allocation of profit for the year

The Shareholders' Meeting resolved to fully cover the loss for the year of € 740,597 drawing on the extraordinary reserve.

## 3 - Ordinary dividend distribution

The Shareholders' Meeting also approved the distribution of an ordinary dividend, for stock market purposes, gross of € **0.06** (six cents) for each share outstanding at the dividend entitlement date, excluding treasury shares held in portfolio, to be drawn from the extraordinary reserve formed out of profits.

This dividend will be paid from 13 May 2026, with record date on 12 May 2026 and **ex-dividend date on 11 May 2026**.

## 4 - Authorization on the purchase and disposal of treasury shares upon revocation of previous authorization

The Shareholders' Meeting resolved to authorize the purchase and disposal of treasury shares pursuant to Articles 2357 et seq. of the Civil Code, subject to revocation, for the unexecuted portion, of the existing authorization granted by the Shareholders' Meeting by resolution passed on 30 April 2025 and expiring in October 2026. The Shareholders' Meeting therefore authorized the Board of Directors and, on its behalf, the Chairman of the Board of Directors pro tempore and/or the Chief Executive Officer, severally and with the power to sub-delegate, to **purchase**, on one or more occasions, for a period of **eighteen months** from the date of this resolution, including through an appointed intermediary, and to **dispose of**, without time limits, ordinary shares of Marzocchi Pompe.

The purpose of the authorization is to provide the Company with a useful strategic investment opportunity for the purposes permitted under the applicable regulations, including the purposes under Article 5 of Regulation (EU) 596/2014 (Market Abuse Regulation, hereinafter "MAR") and the practices permitted under Article 13 MAR, including, but not limited to, the following:

(i) to carry out, through intermediaries authorized by law, transactions aimed at supporting the liquidity of the Company's share and/or stabilizing its value, with a view to facilitating orderly trading and price formation and avoiding price movements not in line with market trends;

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<sup>4</sup> Net of € 2.7 million of three- and six-month restricted savings bank deposits (€ 5.7 million in 2024) reclassified under other receivables in current assets

(ii) to establish a securities pool from which treasury shares may be sold, transferred and/or used, in line with the strategic guidelines the Company intends to pursue or in the context of extraordinary transactions including, but not limited to, exchange, swap, contribution or in support of capital or other corporate and/or financial transactions and/or other transactions of an extraordinary nature, such as, but not limited to, acquisitions, mergers, demergers, convertible bond issues, bonds, warrants, etc.;

(iii) to operate on the market with a medium- and long-term investment perspective, including for the purpose of establishing lasting equity investments or in the context of transactions related to current operations, or to reduce the Company's average cost of capital or, in any event, to seize opportunities to maximize the value of the share that may arise from market trends;

(iv) to purchase treasury shares from the beneficiaries of any stock option and/or stock grant plans approved by the competent corporate bodies.

Mention should be made that the proposal is not aimed at reducing share capital through the cancellation of purchased treasury shares, it being understood that, if the Shareholders' Meeting resolves to reduce the share capital, the Company reserves the right to execute it also by cancelling the treasury shares purchased and held in its portfolio.

Authorization is granted for the purchase of treasury shares for a **maximum consideration of € 350,000**, on one or more occasions, and up to a maximum number of shares purchased under this plan which, taking into account the Marzocchi Pompe shares held from time to time in the portfolio by the Company and any companies it may control, **may not in any case exceed, in aggregate, 2% of the Company's share capital** pro tempore, pursuant to Article 25-bis of the Euronext Growth Milan Issuer Regulation or any different maximum amount permitted under the laws in force at the time. It should be noted that the 2% limit relates only to this plan.

The Shareholders' Meeting also resolved that transactions for the purchase of treasury shares shall be carried out on the multilateral trading system Euronext Growth Milan at a unit price neither lower than nor more than 15% higher than the official market price of the shares recorded by Borsa Italiana S.p.A. in the session preceding each individual transaction, in compliance in any event with the terms and conditions set out in the applicable regulations, including EU regulations, and with the accepted market practices in force from time to time, where applicable, and in particular: (i) no shares may be purchased at a price above the higher of the price of the last independent transaction and the price of the highest current independent bid on the trading venue where the purchase is made; (ii) in terms of volume, the daily purchase quantities may not exceed 25% of the average daily trading volume of Marzocchi Pompe shares in the 20 trading days preceding the purchase dates.

Authorization for the purchase of treasury shares was granted for a **period of 18 months** from the date of the resolution approving the proposal by the Ordinary Shareholders' Meeting, while authorization for the disposal of treasury shares has been requested without time limits in order to allow the Board of Directors to benefit from the broadest possible flexibility, including in terms of timing, in carrying out the acts of disposal of the shares. The acts of disposal of the purchased treasury shares may be carried out, on one or more occasions, without time limits, in the manner deemed most appropriate in the interest of the Company and in compliance with applicable

regulations, for the purposes referred to above, and in particular: (i) the disposal of the shares may be carried out, on one or more occasions, even before the maximum amount of treasury shares that may be purchased has been reached; (ii) the disposal of the shares may be carried out in any manner deemed appropriate for the pursuit of the Company's interest and the purposes set out in the Board's Explanatory Report and, in any event, in compliance with applicable regulations and accepted market practices in force at the time, also granting the governing body and its representatives the power to determine, in compliance with legal and regulatory provisions, the terms, methods and conditions of the act of disposal and/or use of treasury shares deemed most appropriate in the interest of the Company.

To date, the Company **holds 161,250 treasury shares**, representing approximately 2.4661% of the share capital.

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### **Initiation of the share buyback plan and appointment of the intermediary**

Today, following and in compliance with the authorization granted by the Shareholders' Meeting, the Company initiated the plan for the purchase and disposal of its treasury shares. The plan will be managed by Integrae SIM S.p.A., which will take the trading decisions on the timing of purchases of Marzocchi Pompe shares independently from the Company, always within the limits set by the Shareholders' Meeting.

### **Documentation**

The Reports, Financial Statements and Consolidated Financial Statements at 31 December 2025 are available on the website [www.marzocchipompe.com](http://www.marzocchipompe.com), *Investor Relations/Bilanci e Relazioni Periodiche* section, as well as at [www.borsaitaliana.com](http://www.borsaitaliana.com), *Azioni/Documenti* section.

The summary report of the voting, as well as the minutes of the Meeting, will be made publicly available in the manner and time limits of current regulations and will be available on the website [www.marzocchipompe.com](http://www.marzocchipompe.com), *Investor Relations/Assemblee degli Azionisti* section, as well as on the website [www.borsaitaliana.com](http://www.borsaitaliana.com), *Azioni/Documenti* section.

This press release is available on [www.marzocchipompe.com](http://www.marzocchipompe.com) and on the authorized storage mechanism [www.1info.it](http://www.1info.it).

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**Marzocchi Pompe S.p.A.**

Marzocchi Pompe is a leading company in the design, manufacturing and marketing of high-performance gear pumps and motors, used across a range of sectors including industrial, mobile, and automotive applications. Founded in 1949, the company is majority-owned by the Marzocchi family, represented within the organization by Paolo Marzocchi as Chairman and his son Carlo as Vice Chairman. The shareholder base also includes CEO Gabriele Bonfiglioli along with another manager. Production is made entirely in Italy at the two sites in Casalecchio di Reno (BO) and Zola Predosa (BO). Marzocchi Pompe operates in over 50 countries through a global distribution network.

**Contacts**

Marzocchi Pompe S.p.A.

Gabriele Bonfiglioli, CEO & IR [ir@marzocchipompe.com](mailto:ir@marzocchipompe.com)

Integrae SIM S.p.A. – Euronext Growth Advisor

Francesco D'Antonio [francesco.dantonio@integraesim.it](mailto:francesco.dantonio@integraesim.it)

Dario Gancitano [dario.gancitano@integraesim.it](mailto:dario.gancitano@integraesim.it)

Beatrice Bussoli [beatrice.bussoli@integraesim.it](mailto:beatrice.bussoli@integraesim.it)

CDR Communication – Investor Relations and Media Relations

Paola Buratti (IR) [paola.buratti@cdr-communication.it](mailto:paola.buratti@cdr-communication.it)

Martina Zuccherini (Media) [martina.zuccherini@cdr-communication.it](mailto:martina.zuccherini@cdr-communication.it)